



Legacy Giving Bequest Language

Donors are encouraged to remember the Pilgrim Center in their estate plans. Bequests in will and trusts may be directed to the Pilgrim Center for the benefit of a named and/or restricted endowment or to support the unrestricted operational, program and facilities/capital Needs.

The legal name of the organization is: Pilgrim Center, Inc., 3807 Gillham Road, Kansas City, MO 64111. Federal Tax ID Number is #43-1798440.

Beneficiary designations for Life Insurance Policies or Retirement Plans may also include the Pilgrim Center. Please designate a dollar amount or percent of the policy or plan and include our EIN on the beneficiary designation form to be filed with the life insurance company.

With bequests and beneficiary designation, we are pleased to create and maintain a separate gift agreement for restricted (designated gifts and/or gift to be held in endowment to ensure the Pilgrim Center has your complete instructions and preferences.

Step 1: Describe the Gift:

"To the Pilgrim Center

- "the sum of \$ _____," or
- "____ % of my estate owned by me at my death,"
- "____ % of the residue of my estate," or
- "the following described property: _____."

Step 2: Describe the Purpose:

- "for the unrestricted use and benefit of the Pilgrim Center" or
- "to support the Pilgrim Center"
- "to establish the _____ (Named) Endowment, the distribution of which is to be used "to support _____ (program or special need) at the Pilgrim Center."

Step 3: Include Language for a Restricted Gift (Optional):

The Pilgrim Center suggests that a restricted (or designated) bequest be made in the broadest terms possible consistent with a donor's interests.

The Board of Directors of the Pilgrim Center may elect to utilize a bequest received in the future for comparable or a related purpose that becomes obsolete or unusable in the future.

Please include the following language in the bequest provision:

- "...provided, however, that the Board of Directors of the Pilgrim Center is authorized to make use of the principal and income for other purposes of the Pilgrim Center should the restricted use of the bequest cease to exist. The principal and income of this gift may bear its proportionate share of expenses allocated by the Directors against invested assets of the Pilgrim Center.